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China South City Holdings Limited
華南城控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code : 1668)

**FULLY REDEMPTION OF THE REMAINING BALANCE
OF SENIOR NOTES DUE 2019
AND OVERSEAS REGULATORY ANNOUNCEMENT**

References are made to the announcements of China South City Holdings Limited (the “**Company**”) dated 21 January 2014 and 29 January 2014 (the “**2014 Announcements**”) in relation to the issuance of the 8.25% Senior Notes Due 2019 (the “**2014 Notes**”) and the announcement dated 5 January 2017 in relation to the partial redemption of the 2014 Notes . Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the 2014 Announcements.

Pursuant to the terms of the indenture dated as of 29 January 2014 (as amended or supplemented from time to time, the “**Indenture**”) entered into among the Company, the entities set forth in Schedule 1 thereto as Subsidiary Guarantors and Citicorp International Limited, as trustee (the “**Trustee**”) in connection with the issuance of the 2014 Notes, the Company announces that it has, on 9 March 2017, informed the Trustee that the remaining balance of an aggregate amount of US\$200,000,000 of the 2014 Notes, will be redeemed in full on 13 April 2017 (“**Redemption**

Date”) at a redemption price equal to 104.1250% of the principal amount thereof, plus accrued and unpaid interest on such 2014 Notes to (but not including) the Redemption Date.

Upon completion of such redemption on the Redemption Date, all redeemed 2014 Notes will be cancelled and the 2014 Notes will be delisted from the official list of the Singapore Exchange Securities Trading Limited.

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. A copy of the announcement is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

For and on behalf of the Board
China South City Holdings Limited
Cheng Chung Hing
Co-Chairman & Executive Director

Hong Kong, 9 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Chung Hing, Mr. Leung Moon Lam and Mr. Fung Sing Hong Stephen; the non-executive directors of the Company are Dr. Ma Kai Cheung, SBS, Mr. Sun Kai Lit Cliff, BBS, JP, Dr. Ma Wai Mo, Mr. Cheng Tai Po and Mr. Lin Ching Hua; and the independent non-executive directors of the Company are Mr. Leung Kwan Yuen Andrew, GBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung, JP and Mr. Yung Wing Ki Samuel, SBS, MH, JP.