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China South City Holdings Limited
華南城控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock code: 1668)

**Completion of the Issuance of US\$150,000,000
10.875% Senior Notes Due 2020**

Reference is made to the announcements of China South City Holdings Limited (the “**Company**”) dated 17 May 2018 (the “**Announcements**”) in relation to the issuance of US\$150,000,000 10.875% senior notes due 2020 (the “**Notes Issue**”). All terms used herein have the same meaning as defined in the Announcements, unless otherwise defined.

The Board hereby announces that the Notes Issue has been completed on 24 May 2018. Please refer to the offering memorandum (the “**Offering Memorandum**”) in relation to the Notes Issue, which will be published on the website of the Singapore Exchange Securities Trading Limited.

The Offering Memorandum does not constitute a prospectus, notice, circular, brochure, advertisement or document offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities.

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For and on behalf of the Board
China South City Holdings Limited
CHENG Chung Hing
Chairman & Executive Director

Hong Kong, 25 May 2018

As at the date of this announcement, the Executive Directors of the Company are Mr. Cheng Chung Hing, Mr. Fung Sing Hong Stephen, Mr. Song Chuan and Ms. Cheng Ka Man Carman; the Non-Executive Directors of the Company are Dr. Ma Kai Cheung, SBS, BBS, Mr. Cheng Tai Po and Mr. Lin Ching Hua; and the Independent Non-Executive Directors of the Company are Mr. Leung Kwan Yuen Andrew, GBS, SBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung, JP and Mr. Yung Wing Ki Samuel, SBS, MH, JP.