



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) : 31 August 2018**

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer China South City Holdings Limited

 Date Submitted 4 September 2018
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

 (1) Stock code : 1668 Description : N/A

(With effect from 3 March 2014, par value and authorized capital were abolished under the New Companies Ordinance (Cap 622).)

|                                     | No. of ordinary<br>shares | Par value<br>( <i>HK\$</i> ) | Authorised share<br>capital<br>( <i>HK\$</i> ) |
|-------------------------------------|---------------------------|------------------------------|--|
| Balance at close of preceding month | _____                     | _____                        | _____  |
| Increase/(decrease)                 | _____                     | _____                        | _____  |
| Balance at close of the month       | _____                     | _____                        | _____  |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     | _____                                      | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) :     **N/A**    

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>8,009,571,999</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>8,009,571,999</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| <u>Share Option Scheme (4 Sept 2009)</u>   |                           |           |           |                            |  |   |
| 1. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014)                         | 0                         | 0         | 0         | 0                          | 0  | 46,000,000  |
| (Note 1)   |                           |           |           |                            |  |   |
| 2. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014)                         | 0                         | 0         | 0         | 0                          | 0  | 99,300,000  |
| (Note 1)   |                           |           |           |                            |  |   |
| 3. exercise price at HK\$1.528 per share Ordinary shares (Grant date: 13/1/2016)                         | 0                         | 0         | 0         | 0                          | 0  | 79,990,000  |
| (Note 1)   |                           |           |           |                            |  |   |
| 4. exercise price at HK\$1.75 per share Ordinary shares (Grant date: 22/08/2016)                         | 0                         | 0         | 0         | 0                          | 0  | 37,500,000  |
| (Note 1)   |                           |           |           |                            |  |   |
| 5. exercise price at HK\$1.52 per share Ordinary shares (Grant date: 03/07/2017)                         | 0                         | 0         | 0         | 0                          | 0  | 100,000,000   |
| (Note 1)   |                           |           |           |                            |  |   |
| 6. exercise price at HK\$1.81 per share Ordinary shares (Grant date: 13/04/2018)                         | 0                         | 0         | 0         | 0                          | 0  | 5,250,000   |
| (Note 1)   |                           |           |           |                            |  |   |
|  |                           |           |           | Total A. (Ordinary shares) | 0  |   |
|  |                           |           |           | (Preference shares)        | 0  |   |
|  |                           |           |           | (Other class)              | 0  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |                            | HK\$0  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|--|--|--|
| 1.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____  | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |  |  |  |
| 2.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____  | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |  |  |  |
| 3.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____  | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |  |  |  |
| 4.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____  | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |  |  |  |
|   |                                 |   |                                  | Total B. (Ordinary shares) 0 _____<br>(Preference shares) 0 _____<br>(Other class) 0 _____ |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____         |                                |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) 0 _____<br>(Preference shares) 0 _____<br>(Other class) 0 _____   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |                     |   |  |               |   |  |   |  |   |  |  |   |  |  |   |  |  |
|--|--|---|--|---------------------|---|--|---------------|---|--|---|--|---|--|--|---|--|--|---|--|--|
| 1. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>ordinary shares (Note 1)  |  |   |  |                     |   |  |               |   |  |   |  |   |  |  |   |  |  |   |  |  |
| 2. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ shares (Note 1)   |  |   |  |                     |   |  |               |   |  |   |  |   |  |  |   |  |  |   |  |  |
| 3. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   |  |   |  |                     |   |  |               |   |  |   |  |   |  |  |   |  |  |   |  |  |
| <table border="0" style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: right; width: 50%;">Total D. (Ordinary shares)</td> <td style="width: 10%; text-align: center;">0</td> <td style="width: 40%;"></td> </tr> <tr> <td style="text-align: right;">(Preference shares)</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td style="text-align: right;">(Other class)</td> <td style="text-align: center;">0</td> <td></td> </tr> </table> | Total D. (Ordinary shares)   | 0   |  | (Preference shares) | 0 |  | (Other class) | 0 |  | <table border="0" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;"></td> <td style="width: 10%; text-align: center;">0</td> <td style="width: 40%;"></td> </tr> <tr> <td></td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td></td> <td style="text-align: center;">0</td> <td></td> </tr> </table> |  | 0 |  |  | 0 |  |  | 0 |  |  |
| Total D. (Ordinary shares)   | 0  |   |  |                     |   |  |               |   |  |   |  |   |  |  |   |  |  |   |  |  |
| (Preference shares)  | 0  |   |  |                     |   |  |               |   |  |   |  |   |  |  |   |  |  |   |  |  |
| (Other class)  | 0  |   |  |                     |   |  |               |   |  |   |  |   |  |  |   |  |  |   |  |  |
|  | 0  |   |  |                     |   |  |               |   |  |   |  |   |  |  |   |  |  |   |  |  |
|  | 0  |   |  |                     |   |  |               |   |  |   |  |   |  |  |   |  |  |   |  |  |
|  | 0  |   |  |                     |   |  |               |   |  |   |  |   |  |  |   |  |  |   |  |  |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                              | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                   | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)             | ( / / )  | ( / / )   |
| 10. Other  | At price :<br>Class of shares issued _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   | 0  | 0   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | 0 |
|   | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | 0 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | 0 |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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Submitted by: TSE Man Yu

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*